

## SOCIMI Relevant Data

- Highly diversified asset portfolio with occupancy of over 95% and an appraisal value of 159.3m EUR.
- Forecast Net Income for 2018: € 7.4m
- Initial minimum annual return of 5.5%
- Quarterly dividend for shareholders.
- Net rental guarantee of a minimum of 6.9m over 5 years (2017-2021).
- Ortiz Construcciones y Proyectos owns 70% of the shares, with the remaining 30% divided between 79 investors. Sales volume 21.839m EUR.
- Institutional investors with total participation in the SOCIMI of 17%.
- 71 sale transactions in the market since trading on the MAB began, for a total volume of more than 1,116,275 shares.
- Dividends for the four quarters of 2017 have been paid. Total distribution to shareholders: 3.4m EUR (March-December 2017) ⇒ 5.5% yield. (0,69 EUR per share).
- Dividends for the first two quarters of 2018 have been paid. Total dividend to shareholders: 2.104m EUR ⇒ 5,5% yield. The forecast total dividend for 2018 is 4.209m EUR (0.85 EUR per share).
- Revaluation of value of portfolio according to appraisal of December 2017 at 9.07m EUR.
- NAV increase: shareholder yield per revaluation of 9.52%.
- NAV per share: 21.08 EUR.
- Total shareholder return 2017 (dividends plus revaluation) of 15.02%.
- Investment grade leverage policy, with an initial LtV of under 35%, an interest coverage ratio over 3x and an all-in annual cost of approximately 2.15%.

## Trading on the MAB

- Start date of trading on the MAB: 28-07-2017
- Price of 15.60 euros per share
- Share capital divided into 4,950,004 shares
- Admitted share capital of 23.02 million
- Capitalisation of 77.22 million euro.
- Shares are purchased on the MAB market (transactions are cross-checked twice a day, at 12:00 and at 16:00).
- It is not necessary for the purchase of shares to be made by public deed before a Notary Public.
- Deposit of shares must be made to a securities account in a financial institution. Purchases are made through the bank entity where the securities account is held.

## Contact

- Persons to contact:

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